

BASIC INFORMATION SHEET

PURPOSE

This information sheet provides you with essential information about this investment product. It is not a new advertising material. This information is required by law to help you understand the nature, risk, cost, and potential gains and losses of this product and to help you compare it to other products.

PRODUCT

Product Name: Treeme - Mein Baumfairmögen
Manufacturer of the product: Green Wood International AG, Im Stadtwald 3, CH-9400 Rohrschach, Switzerland; www.treeme.com
For further information, please also call +41 58 680 30 40.
Competent supervisory authority: Federal Supervisory Authority for Financial Services (BaFin)
Creation date of the basic information sheet: June 30, 2021

You are about to purchase a product that is not simple and can be difficult to understand.

WHAT TYPE OF PRODUCT IS IT?

Type

The investment product "Treeme - Mein Baumfairmögen" is a revenue-sharing claim under the law of obligations in the form of an asset investment in the sense of another investment pursuant to § 1 para. 2 no. 7 of the German Investment Schemes Act (VermAnIG).

The investment product is subject to the laws of Switzerland; in relation to consumers, the mandatory legal provisions of the laws of the Federal Republic of Germany remain applicable in addition.

The claim to a share of the proceeds under the law of obligations exists as a claim against the manufacturer of the product for a share in the future proceeds that the manufacturer of the product obtains from the sale of precious wood from up to 45,000 Paulownia trees and, if applicable, insurance payments.

Objectives

The objective of the product is to generate returns through the generation of commercially exploitable or tradable timber from the so-called Paulownia trees and from the sale of the timber from these Paulownia trees within a period of approximately eleven to thirteen years from the acquisition of the investment product by the investor in 2021.

The return on the investment is thus dependent on the amount of timber harvested and the average revenue per cubic meter of harvested timber generated from the sale of the timber, as well as any insurance compensation from the insurance of the trees.

The calculation of the return is based on the ratio of the payout amount attributable to the revenue share claim less the purchase price in relation to the purchase price for the revenue share claim (absolute return in percent) as well as its distribution over the term of the investment (financial mathematical return in percent). The absolute return in euros is the difference between the payout amount in euros for the revenue share entitlement less the purchase price for the revenue share entitlement.

The return on the product therefore develops over the duration of the long-term investment in wood.

For this purpose, the respective revenue share entitlement is based on a specific number of trees selected by the purchaser, which will be planted and inventoried in Germany and Spain in 2022 and thus allocated to the product. The buyer does not acquire ownership of the Paulownia trees or a claim in relation to specific trees, but a purely legal claim from the sale of the selected number of trees at the net average revenue generated per tree from the total quantity of trees planted with the product. The purchase price is calculated per tree to which the revenue share claim is to relate and depends in each individual case on the order quantity of the respective purchaser. The price per tree is generally EUR 345.00. From an order quantity of 15 trees, the price per tree is EUR 301.00 and from an order quantity of 900 trees, the price per tree is EUR 291.00.

The net average revenue per tree results from the average revenue (after taxes) per tree achieved by the manufacturer of the product minus a handling fee and, if applicable, a profit share of the manufacturer of the product. For this purpose, the average revenue per tree is calculated from the total revenue from the subsequent sale of the timber (or insurance payments made, if applicable; in each case after taxes) of all trees assigned to the product divided by the number of trees assigned to the product. The processing fee per tree amounts to 5% of the average proceeds per tree (after deduction of any taxes incurred), up to a maximum of EUR 34 per tree. The producer of the product receives a profit sharing of 50% of the average revenue exceeding EUR 680 per tree (after deduction of taxes, if any).

There is no guarantee as to the usability of the timber or a minimum selling price of the timber.

Retail investor target group

The product is aimed at private customers who pursue the goal of asset accumulation/asset optimization and have a long-term investment horizon. The present product is a product for investors with advanced knowledge and/or experience with financial products. The investor can bear financial losses (up to the complete loss of the invested capital) and does not attach importance to capital protection.

Maturity

The product has an individual term of scheduled eleven to thirteen years from the date of acquisition by the investor in 2021, but always until no later than December 31, 2034. The term ends (i) if, by December 31, 2034 at the latest, all trees to which the revenue share claims acquired by all investors relate have been harvested and the timber obtained has been sold, or (ii) earlier, at the time at which an insurance payment has taken the place of the sales proceeds for a complete loss to all trees to which the revenue share claims acquired by all investors relate. To the extent that a loss event does not result in a complete loss to all trees to which this product relates, insurance payments

supplement the projected sales proceeds, so that the sale of the timber by no later than December 31, 2034 continues to be decisive for the term of the product.

Insofar as the investor is at least ten days in arrears with their full payment obligation at the beginning of the investment, the manufacturer of the product can withdraw from the receivables purchase agreement at any time and without giving reasons. The legal right of withdrawal of the investor remains unaffected. Otherwise, the investor as well as the manufacturer are only entitled to extraordinary termination for good cause.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

Risk indicator

1	2	3	4	5	6	7
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← Low risk High risk →



The risk indicator is based on the assumption that you will hold the product until December 31, 2034 ("Forecasted Holding Period").

Early return/sale of the product to the manufacturer is not possible!

Premature dissolution may not be possible. In any case, you will incur significant additional costs in the event of an early dissolution. You may not be able to readily dispose of your product or you may have to dispose of it at a price that significantly reduces the amount you receive back.

The overall risk indicator helps you assess the risk associated with this product compared to other products. It shows how likely you are to lose money on this product because the markets move in a certain way or we are unable to pay you.

We have placed this product in risk class 6 on a scale of 1 to 7, where 1 corresponds to the lowest/2 to a low/3 to a medium-low/4 to a medium/5 to a medium-high/6 to the second-highest/7 to the highest risk class.

The risk of potential losses from future performance is classified as 6 = "high". In the event of unfavorable market conditions, it is 6 = "very likely" that our ability to buy you out may be impaired or your payout claim may be mathematically zero euros.

This product does not include protection against future market developments, so you could lose all or part of the capital invested.

If we do not (cannot) pay you what you are entitled to, you could lose all of the capital invested.

Performance scenarios

Future market performance cannot be accurately predicted. The scenarios presented are only an indication of some possible outcomes based on past developments. Actual results may be worse.

Investment EUR 10,000		1 year	7 years	13 years (Recommended holding period)
Scenarios				
Stress scenario	What you could get after deducting costs	EUR 42.89	EUR 250.94	EUR 38.70
	Annual average return	-99.57 %	-40.93 %	-34.78 %
Pessimistic scenario	What you could get after deducting costs	EUR 6181.97	EUR 4838.39	EUR 5367.83
	Annual average return	-38.18 %	-9.85 %	-4.67 %
Medium scenario	What you could get after deducting costs	EUR 10397.31	EUR 18849.63	EUR 33782.88
	Annual average return	3.97 %	9.48 %	9.82 %
Optimistic scenario	What you could get after deducting costs	EUR 16825.69	EUR 66695.32	EUR 189792.02
	Annual average return	68.26 %	31.13 %	25.42 %

This table shows how much you could get back over the next 13 years under different scenarios if you invest EUR 10,000 at a price of EUR 301 per tree.

The scenarios presented show how your investment could perform. You can compare them with the scenarios for other products.

The scenarios shown are an estimate of future performance based on past changes in the value of this investment; they are not an exact indicator. How much you actually receive depends on how the market performs and how long you hold the investment.

The stress scenario shows what you could get back in the event of extreme market conditions and does not take into account the event that we may not be able to pay out.

This product cannot be readily liquidated. Therefore, it is difficult to estimate how much you will get back if you sell it before the end of the recommended holding period/maturity of a projected maximum of 13 years. You may not be able to redeem it early or you may incur a large loss if you redeem it early.

The figures quoted include all the costs of the product itself, but may not include all the costs you have to pay to your advisor or distributor. The figures quoted do not take into account your personal tax situation, which may also affect how much you get back.

WHAT HAPPENS IF GREEN WOOD INTERNATIONAL AG IS UNABLE TO PAY OUT?

If the PRIIP manufacturer defaults – for example, in the event of insolvency due to illiquidity and/or overindebtedness or an official order to take liquidation measures – the investor may not receive any repayments, which may result in a total loss of the capital invested.

The product is not subject to any deposit insurance that would cover payment defaults.

WHAT COSTS ARE INCURRED?

The *Reduction of Yield (RIY)* shows how the total costs you pay affect the investment return you could receive. Total costs include one-time, ongoing, and incremental costs. The amounts shown here represent the cumulative cost of the product for three different holding periods. They include any penalties for early exit. The figures shown assume that you invest EUR 10,000. The figures are estimates and may be different in the future.

Costs over time

The person selling you this product or advising you on it may charge you additional costs. If this is the case, the person will inform you about these costs and show you how all costs will affect your investment over time.

Investment EUR 10,000 Scenarios	If you redeem after 1 year	If you redeem after 7 years	If you redeem after 13 years
Total costs	EUR 2773.14	EUR 3218.00	EUR 3355.48
Impact on return on investment (RIY) per year	30.05 %	4.38 %	2.52 %

Composition of costs

The table below shows the following:

- How the different types of costs each year affect the investment return you might receive at the end of the recommended holding period;
- What the different categories of costs include.

This table shows the impact on the return each year			
One-time costs	Initial costs	2.15 %	There are no costs other than the purchase price of the product
	Exit costs	--	Not applicable
Ongoing costs	Portfolio transaction costs	--	Not applicable
	Other ongoing costs	--	There are no ongoing costs associated with the product.
Additional costs	Success fee	0.38 %	The processing fee on settlement is shown here. This amounts to 5% of the net revenue claim, maximum EUR 34.00 per revenue claim.
	Carried Interests	--	Not applicable

HOW LONG SHOULD I HOLD THE INVESTMENT, AND CAN I WITHDRAW MONEY EARLY?

Recommended holding period: 13 years

The return on the product is based on the successful sale of the timber that occurs at the end of the investment, which is why the investment in the product should also be held until the time of sale. The sale will take place no later than 2034, and the settlement no later than 31.12.2034.

Premature divestment is only possible after a justified extraordinary termination or, if necessary, via a resale to third parties, provided that there are corresponding prospective buyers (there is no special secondary market). In both cases, there is a risk that potential gains have not yet been realized and that the investor will receive significantly lower payments than they would after investing for the recommended minimum holding period.

There are no contractual fees for divestment, but the investor must bear any additional third-party fees that may be incurred with the divestment.

HOW CAN I COMPLAIN?

Complaints about the person advising on or selling the product can be made directly to that person via the relevant website. Complaints about the product or about the conduct of the issuer of the product can be addressed in writing (e.g. by letter or e-mail) to Green Wood International AG. You can reach us at +41 58 680 30 40, or by post at the following address: Green Wood International AG, Im Stadtwald 3, CH-9400 Rohrschach, Switzerland or by e-mail to beschwerde@green-wood-international.com. You can also contact us via an online form. The contact form for your complaint and further information can be found at www.treeme.com/kontakt.

OTHER RELEVANT INFORMATION

Other relevant information is available upon request and on our website at www.treeme.com.